## **Filter options for Multi-Location Practices**

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With the CAT4 version 4.36 we have introduced a new way of filtering your data if you are working in a multi-location practice. As detailed in the pages on Collecting data by location, CAT4 allows you to split your data if you are using one database with multiple clinic locations.

As requested by our users, you can now look at your data in different ways by using the General tab - Demographics filter, the Date Range (Visits) Filtering and the MBS Attendance Filter

The filter options shown below will only be visible for practices with multiple locations setup and with an extract loaded that shows only one of the multiple locations. If you load a combined extract for all locations, you won't see the options.

The demographic filter will now allow to filter for patients that are active/not active either at your current location or across all locations:

∧ Filter					
General Ethnicity O	Conditions Medications Date Range (Results)	Date Range (Visits) Patient Name	Patient Status Providers Risk Factors	MBS Attendance Saved Filters	
Gender	DVA	Age	🔿 Last Visit 🔿 First Visit	Activity	Postcode   Include   Exclude
Male	DVA < Any Color >	Start Age	Any     O     None	Any	
Female	non DVA	End Age	○ < 6 mths ○ < 15 mths	O Active (3x in 2 yrs) O Active by Location	City/Suburb  Include  City/Suburb
Other	Health Cover	Yrs      Mths	○ < 24 mths ○ < 30 mths	O Not Active O Not Active by Location	
Not Stated	Medicare No. No		O Date Range	Visits in last 6 mths Has Not Visited in last	(lists: comma separated, * wildcard)
		No Age	18/01/2022 v to 18/01/2022 v	≥ 0 ~ 0 ~ mths	
					Clear General

If you select the new 'Active by Location' or 'Not Active by Location', CAT4 will only count visits at the location currently loaded. For example your clinic has 3 locations and you have loaded location A. If you select the standard 'Active (3x in 2 yrs)' filter option, visits to any of your three locations are counted, and patients will be counted as active if they have visited 3 times in 2 years across all of your three locations.

If you select the new 'Active by Location' or 'Not Active by Location', only visits to the current location A will be counted. This will allow practices to focus on patients seen at a specific location only.

The Date Range (Visits) Filter has a new option that will allow to filter for visits to the current location only:

∧ Filter									
General Ethnicity Conditions Medica	tions Date Range (Results)	ate Range (Visits)	Patient Name	Patient Status	Providers	<b>Risk Factors</b>	MBS Attendance	Saved Filters	
Date Range for Visit  O All Locations O My Location									
The date range selected will filter out patients who have not visited within the selected period.									
All								Use for: Registrar CAT	
O ≤ 6 mths	) ≤ 6 mths () ≤ 12 mths		O ≤ 15 mths		0	O ≤ 24 mths		SHS Uploads by Provider	
O Date Range (from - to)									
18/01/2022 🗸	18/01/2022 🗸								

When using the new 'My Location' filter option, only visits to the current location A will be counted. The 'All Locations' option will count any visits to the three practice locations.

The MBS Attendance Filter has a new option to filter for MBS claims at the current location only:

∧ Filter							
-	ditions Medications Date Ran IBS Item(s) in Date Range	ge (Results) Date Range (Vis MBS Item Categories	its) Patient Name	Patient Status	Providers Risk Factors MBS Item Numbers	MBS Attendance	Saved Filters
<ul> <li>Any</li> <li>All Locations</li> </ul>	None     My Locations Only				All of selected	○ Any of select	cted
Claim Date Hange ● All ○ ≤ 12 Months ○ ≤ 36 Months ○ Data Range (from - to) 18/01/2022	$\bigcirc \le 6$ Months $\bigcirc \le 24$ Months $\bigcirc \le 48$ Months 18/01/2022 $\checkmark$	RACF     Health Assessm     GP MH Care Plan     Diabetes SIP     Asthma COC     Telehealth	No           No           No           No           No           No           No           No           No	~	<ul> <li>10987</li> <li>10990</li> <li>10997</li> <li>224</li> <li>228</li> <li>23</li> </ul>	No No No No No Clear F	ilter

If you select 'My Locations Only', only claims at the current location A are counted. The 'All Locations' will filter for MBS items claimed at any of the three locations.