

# Managing PAT2CAT Filters


Once a filter has been created, the filter criteria can't be changed in PAT CAT. Filters can be accessed by clicking on the CAT4 Filters icon:



This will show a list of all existing PAT2CAT filters including the details such as summary, reason, date created and status:

CAT4 Filters				
Remember to apply filters and assign practices before creating a new filter				
<a href="#">+ Create a new filter</a>				
Filter Name	Summary	Reason	Date Created	Status
> Test1	Test1- test2edit	Test1- test 2	18/07/2018	Inactive
> Test2	BP	BP	18/07/2018	Inactive
> Test3	Test3	Test3	18/07/2018	Inactive
> Test4	Test4	Test4	18/07/2018	Inactive

Clicking on an existing filter will expand the details and show the 'Edit' button.

 The practice list at the bottom of the filter details is colour coded and once a practice has loaded and applied the filter at least once, the colour will change from red to green. This provides important feedback if the PAT2CAT filters are used by the targeted practices!

▼	CHD patients overdue for BP...	BP and Cholesterol are impo...	Important for CHD patient care	07/08/2018	Active
Filter Name: CHD patients overdue for BP and Cholesterol					
Summary: BP and Cholesterol are important check-ups					
Reason: Important for CHD patient care					
Filter Criteria: Filtering By: Visit < 15 Mths, Active Patients, Practice: (jo3.3, Manju_HCH_CAT, Matthias QA Clinic), Conditions: (CHD - YES), Last Results: <= 12 mths					
Graphs: No graphs selected					
Practices: Matthias QA Clinic					
					<a href="#">Edit</a>

Filter criteria, once created, can't be changed but it can be made inactive or deleted, using the drop-down status menu or the 'Delete' button on the bottom left. You can also change the Summary and the Reason text fields if required.

## Edit CHD patients overdue for BP and Lipids



Filter: Filtering By: Visit < 15 Mths, Active Patients, Practice: (Matthias QA Clinic), Conditions: (CHD - YES), Last Results: <= 12 mths

Name: CHD patients overdue for BP and Lipids

Status: **Active**

Summary: Active identifies all active patients with Coronary Heart Disease  
Inactive visited in the last 12 months and had no BP and Cholesterol checked in the last 12 months

Reason: It is an important check up for patients with CHD

> ☐ 5 Year Risk of a Cardiovascular Event

> ☐ ACR

> ☐ Alcohol

> ☐ Allergies

> ☐ BMI Count

▼ ☒ BP

☐ <= 130/80

☐ > 140/90

☒ No BP Recorded

☐ Incomplete Data

☐ > 130/80 and <= 140/90

▼ ☒ Cholesterol

☐ < 4.0

☐ >= 4.0 and <= 5.5

☐ > 5.5 and <= 6.5

☐ > 6.5 and <= 7.5

☐ > 7.5

☒ No Cholesterol Recorded

> ☐ Creatinine Serum Status

> ☐ Demographics

Delete

Save