

# Shingles Vaccine Eligibility 3: immunocompromised people aged 18 years and over

Recipe Name:	Identify immunocompromised people aged 18 years and over
Rationale:	<ul> <li>About 1 in 3 people will get shingles in their lifetime. Shingles usually affects older people, and the risk of complications increases with age, particularly for: <ul> <li>those over the age of 65</li> <li>Aboriginal and Torres Strait Islander people aged 50 and over</li> <li>immunocompromised people aged 18 years and over with the following medical conditions: <ul> <li>haemopoietic stem cell transplant</li> <li>solid organ transplant</li> <li>haematological malignancy (blood cancer)</li> <li>advanced or untreated HIV</li> </ul> </li> </ul></li></ul>
Target:	Immunocompromised people over 18 years of age
CAT Starting Point:	<ol> <li>CAT Open</li> <li>Population Extract Loaded and Extract Pane "Hidden"</li> </ol>

## In the Filters Pane:

Step 1 (optional): In the "General" tab, select "Active (3x in 2 yrs)"

∧ Filter					
General Ethnicity Condition	ns Medications Date Range (Results)	Date Range (Visits) Patient Name	Patient Status Providers Risk Fact	ors MBS Attendance	Saved Filters Custom Filters
Gender	DVA	Age	🔿 Last 🔿 First	Activity	
Male	DVA < Any Color >	Start Age	Any O Non	O Any	-
Female	non DVA	End Age	○ < 6 ○ < 15	Active (3x in 2 yrs)	
Other	Health Cover	Yrs      Mths	○ < 24 ○ < 30	O Not Active	
Not Stated	Medicare No. No		O Date Range	Visits in last 6 mths	Has Not Visited in last
Risk Stratification Score(%)		No Age	30/10/2023 v to 30/10/2023	_ ≥ 0 ~	0 V mths
From:	0.00 🔹 %				
To:	0.00 😴 %				

Step 2: In the "General" tab add Start Age "18"



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General	Ethnicity	Conditions	Medications	Date Range (Results)	Date Range (Visits)	Patient Name	Patient Status	Providers	Risk Factors MBS Attendance
Gender			D	VA	Age		🔿 Last	O First	Activity
Male				DVA < Any Color >	Start A	lge 18	Any	() Non	O Any
Fema	le			non DVA	End Ag	ge	0 < 6	0 < 15	Active (3x in 2 yrs)
Other			н	ealth Cover	• Yrs	Mths	0 < 24	0 < 30	O Not Active
Not S	tated			Medicare No. 🗌 No			O Date	Range	Visits in last 6 mths
Risk Str	atification	Score(%)			No	Age	01/05/202	23 ∨ to 0	≥ 0 ∨
From:		0	.00 🚖 %						
To:		0	.00 🔺 %						

Step 3: Following filters can be used to identify immunocompromised patients: Kidney Transplant Blood and Immune System Cancer HIV

To select, in the "Conditions" tab, select "Kidney Transplant" under Chronic - Kidney Disease

General Ethnicity Condition	ions Medications Da	ate Range (Results) Date Ran	nge (Visits) Patient Name	Patient Status Providers Risl	k Factors MBS Attenda	ince Saved Filters Custom Filters					
Chronic Mental Health C	ancer Other										
Diabetes		Respiratory		Cardiovascular				Musculoskeletal		Kidney Disease	
Ves Ves	No No	Yes	No No	Yes	No No			Ves Ves	No No	Ves Ves	No No
Type II	No No	Asthma	No No	Hypertension	No No			Inflammatory Arthritis	No No	Kidney Failure	No No
Type I	No No	COPD	No No	Cardiovascular Diseas	e (CVD):			Musculoskeletal Other	No No	Acute Kidney Injury	No No
Undefined Diabetic	No No			Heart Failure	No No			Bone Disease	No No	Dialysis	No No
Type I or II				CHD	No No	PAD PAD	No No	Osteoporosis	No No		
				Stroke	No No	Carotid Stenosis	No No	Osteoarthritis	No No	Kidney Transplant	No No
Gestational	No No			I MI	🗆 No	Renal Artery Stenosis	No No				

### And/Or "Blood and Immune System" - Yes under Cancer

General	Ethnicity Condit	ions Medications	Date Rar	ige (Results)	Date Range (Visits)	Patient Name	Patient	Status	Providers	Risk Factors	MBS Attendance Save
Chronic	Mental Health	Cancer Other									
Blood a	nd Immune System			Breast				Digest	ive		
🖌 Yes			No No					Ves			No No
				Breast			No No	Bov	vel (Colorect	tal)	No No
								🗌 Pan	creatic		No No

#### And/OR ''HIV" under Other - STI

General Ethnicity Condition	Medications Date R	ange (Results) Date Range (Visi	its) Patient Name Patie	ent Status Providers Risk Facto	ors MBS Attendance S	aved Filters Custom Filters					
Chronic Mental Health Car	cer Other										
Atrial Fibrillation		Hyperlipidaemia		Pregnancy		Drug Abuse		Hepatitis and Liver		STI	
Ves	No No	Ves Ves	No No	Yes	No No	Ves Ves	No No			Ves Ves	No No
Familial Hypercholesterolemia								Hepatitis A	No No	Chlamydia	No No
Ves Ves	No No							Hepatitis B	No No	Gonorrhoea	No No
COVID-19								Hepatitis C	No No	Trichomoniasis	No No
Yes	No No							Liver Disease	No No	Syphilis	No No
										HIV HIV	No No

#### Step 4: Click "Recalculate"





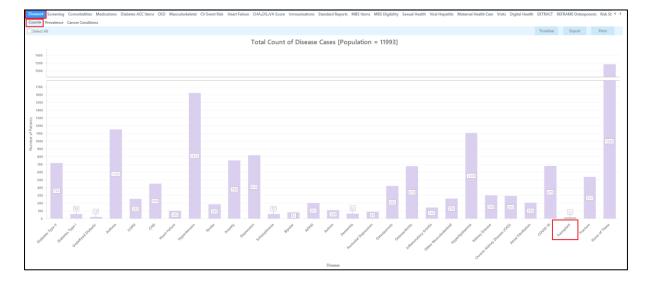


## In the Reports Pane:

Step 5: In addition to the above filters, Transplant report tab can be used to identify patients who had:

- haemopoietic stem cell transplant
- solid organ transplant

To select, in the "Disease" tab, select "Transplant" under Count





Step 6: Under the "Immunisations" tab, select "Adult" & select "Shingles"



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Step 7a: Select **"Recorded"**, then select **"View Population"** to see people aged 18 and over with one or all immunocompromising conditions and already have received Shingles vaccine (Shingrix or Zostavax) regardless of dose number.

1	dentification		— <b>D</b>								-	
$\triangleleft$	1 of 33	РИ	× 🗄			‰ → Find						
	entify Report	-	_									
Selec	ted: Last Shin	gles (Record	ed)									
ID	Surname	First Name	Known As Se	ex Age	Address	City	Postcode	Phone (H/W)	Phone (M)	Medicare I		ist ningles
43	Surname	Firstname_54 117	Firstname_54 F 117	77	12 John St	Suburb Town	9999	H:07 505050 W:07 50509999	1234999999	1234123412 34	/n	5/06/2017, ZOSTAVA) 206937
68	Surname	Firstname_25 56	Firstname_25 M 56	75	12 John St	Suburb Town	9999	H:07 505050 W:07 50509999	1234999999	1234123412 34	/n	5/06/2018 ZOSTAVA) 010174
69	Surname	Firstname_68 707	Firstname_68 F 707	73	12 John St	Suburb Town	9999	H:07 505050 W:07 50509999	1234999999	1234123412 34	/n	02/2020 ZOSTAVA)
80	Surname	Firstname_96 801	Firstname_96 F 801	76	12 John St	Suburb Town	9999	H:07 505050 W:07 50509999	12349999999	1234123412 34	/n	2/04/2017/ ZOSTAVA> 046457
	C	Ci	F: 40 F	77	10 1-6-04	C. Is and Taxas	0000	11.07 505050	122400000	100/100/10	10	. /0E /2017

## OR

Step 7b: Select **"Nothing Recorded"**, then select **"View Population"** to see people aged 18 and over with one or all immunocompromising conditions who have not received Shingles vaccine (Shingrix or Zostavax)





	entify Report ted: Last Shin	-										
ID	Surname	First Name	Known As Sea	c Age	Address	City	Postcode	Phone (H/W)	Phone (M)	Medicare	IHI	Last Shingles
13	Surname	Firstname_12 452	Firstname_12 M 452	72	12 John St	Suburb Town	9999	H:07 505050 W:07 50509999	1234999999	1234123412 34		Nothing Recorded
37	Surname	Firstname_75 199	Firstname_75 F 199	70	12 John St	Suburb Town	9999	H:07 505050 W:07 50509999	1234999999	1234123412 34		Nothing Recorded
44	Surname	Firstname_79 246	Firstname_79 M 246	73	12 John St	Suburb Town	9999	H:07 505050 W:07 50509999	1234999999	1234123412 34		Nothing Recorded
47	Surname	Firstname_33 961	Firstname_33 F 961	76	12 John St	Suburb Town	9999	H:07 505050 W:07 50509999	1234999999	1234123412 34		Nothing Recorded
74	Surname	Firstname_95 986	Firstname_95 F 986	78	12 John St	Suburb Town	9999	H:07 505050 W:07 50509999	1234999999	1234123412 34		Nothing Recorded
76	Surname	Firstname_94 798	Firstname_94 M 798	71	12 John St	Suburb Town	9999	H:07 505050 W:07 50509999	1234999999	1234123412 34		Nothing Recorded

## To Export Patient List on Microsoft Excel:

- 1. Click on the "Export Icon" 🔂 🔹 at the top of the Patient Reidentification window.
- 2. Click on XLS File

3. Choose a file name and a location to save to (eg. Create a folder C:/ClinicalAudit/CAT Patient FollowUp)

4. Click "Save"

The steps above will produce a list of patients with contact details which can then be used to:

1. Go back through the individual patient records in the GP Clinical Desktop System (CDS) and update known records

- 2. Phone patients to update their record
- 3. Produce a mail merge to recall patients for follow-up

Similar steps can be taken to export the list in the following formats;



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6	<b>-</b> 100%
$\checkmark$	PDF File
	HTML File
	MHT File
	RTF File
	DOCX File
	XLS File
	XLSX File
	CSV File
	Text File
	Image File

In these scenarios, the spreadsheets would then be sent to the Practice Nurse, asking for the patients on these lists to be recalled to administer the vaccine.

## Optional: Create a prompt to display in Topbar

Remember you need to be in the CAT4 Daily View to be able to create prompts. Other pre-requisites are:

- Topbar is installed
- CAT4 is linked to Topbar via Edit/Preferences/Topbar

To start click on the 'Daily View' icon on the top of your CAT4 screen:



Once you have applied the filter(s) and displayed the patients of interest as described above, you can create a prompt that will be shown to all clinicians using Topbar if a patient meeting the prompt criteria is opened in their clinical system. The full guide is available at CAT PLUS PROMPTS and a short guide on how to create prompts in CAT4 can be found at Creating a Prompt in CAT4

To start you have to use the drop-down menu at the bottom of the patient details report and select "Prompt at Consult - Topbar" then click on "Go" to give the new prompt a name.





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The name you enter is the prompt text displayed in Topbar, so choose a simple but clear name that tells the clinician seeing the prompt what should be done.

🔇 Patie	ent Reidentifie	cation													>
И	$\triangleleft$	1 of 8 [	N <	⊠₿	۵. ۵	<b>1</b> 00°	% • Find								Topbar Prompt
															Name:
				eport [Patier		-									Filters:
F	iltering By	y: Age 65⊣	⊦, Active Pa	tient, Non-Ind	digenous,	Selected: Last S	Shingles (Nothi	ng Record	led)						Non-Indigenous Age 65+, Active Patient
10	D Su	urname	First Name	Known As Se	x Age	Address	City	Postcode	Phone (H/W)	Phone (M)	Medicare	IHI	Last Shingles		
1	3 Su	umame	Firstname_96 987	Firstname_96 M 987	72	12 John St	Suburb Town	9999	H:07 505050 W:07 50509999	1234999999	1234123412 34		Nothing Recorded		
1	19 Su	umame	Firstname_58 143	Firstname_58 F 143	70	12 John St	Suburb Town	9999	H:07 505050 W:07 50509999	1234999999	1234123412 34		Nothing Recorded		
2	76 Su	umame	Firstname_72 784	Firstname_72 M 784	76	12 John St	Suburb Town	9999	H:07 505050 W:07 50509999	1234999999	1234123412 34		Nothing Recorded		Charts: ImmunisationShingles: Nothing Recorded
2	91 Su	umame	Firstname_33 411	Firstname_33 M 411	70	12 John St	Suburb Town	9999	H:07 505050 W:07 50509999	1234999999	1234123412 34		Nothing Recorded		
3	20 Su	umame	Firstname_86 062	Firstname_86 F 062	70	12 John St	Suburb Town	9999	H:07 505050 W:07 50509999	1234999999	1234123412 34		Nothing Recorded		
3.	21 Su	umame	Firstname_24 752	Firstname_24 M 752	71	12 John St	Suburb Town	9999	H:07 505050 W:07 50509999	1234999999	1234123412 34		Nothing Recorded	-	
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															OK Cancel
Į	1	2	+							1			topbar		
Refin	e	Add/With	hdraw							GoS			I Topbar		
Select	ion	Patient Co	onsent							Ph	us Reci	all Recall	Prompt		