

Remove patients from upload to PAT CAT

Your practice should inform patients about the possibility that their **de-identified** data might be shared and ask for consent in doing so. This is often done on the patient registration form and/or through a notice displayed at the practice. If a patient requests that their data is not shared (opt-out) with the de-identified upload to PAT CAT you can remove that patient. This process is reversible and will only affect the de-identified data in CAT4/PAT CAT.

To find the patient in question the easiest way is to use the 'Patient Name' filter:

The screenshot shows the PAT CAT interface with the following elements:

- Top navigation bar with icons for: Collect, View Extracts, Hide Filter, Report, View Population (highlighted), Dashboard, CAT4, Cleansing CAT, Registrar CAT, Clear Filters, and Recalculate (highlighted).
- Filter tabs: General, Ethnicity, Conditions, Medications, Date Range (Results), Date Range (Visits), Patient Name (highlighted), Patient Status, Providers, Risk Factors, Saved Filters.
- Section title: Patient Name
- Text: Text may be entered in either one or both fields
- Form fields: Patient First Name: Anna (highlighted), Patient Surname: Andrews (highlighted)
- Button: Clear Name

Enter the name and then click on 'Recalculate'.

This will filter for any patient with an exact match of the first name/surname entered. To display the patient, click on 'View Population'. Once the list of patients is displayed, you can choose to 'Add/Withdraw Patient Consent for Sharing Data' on the bottom of the patient reidentification window. Click on 'Go' to open the selection window.

Patient Reidentification

1 of 1 | 100% | Find | Next

Reidentify Report [patient count = 1]
Whole Population

ID	Surname	First Name	Known As	Sex	D.O.B	Address	City	Postcode	Phone (H/W)	Ph
13	Andrews	Anna	Anna	F	08/12/1998	2 Kennedy Rd	Demo Town	4523	H:9123 4567 W:9345 6789	01

Extract Details:
Practice Name: Pen CS Pty Ltd
BPExtract
Extract Date: 25/01/2018 3:12 PM
Patient Count: 64
Printed: 29/01/2018 11:31 AM
Pen CS CAT4 - 4.10.0.9903(4.10.0.9903) - Pen CS

On the selection window, tick the box(es) of all patients who have withdrawn their consent and click OK to save your selection. CAT4 will remove all selected patients from the next de-identified data extract.

Please select the Patients who have Withdrawn Consent

	First Name	Surname	Known As	Sex
<input checked="" type="checkbox"/>	Anna	Andrews	Anna	F

Select All/None

This process can be reversed by unticking the box next to the patient(s) name. For this process to work correctly, make sure that your CAT4 is configured correctly. In particular the path to the location of the file containing the list of patients who have withdrawn their consent is important, as it needs to be identical for all CAT4 users at your clinic. Full details are here: [Patient Consent Withdrawn Settings](#) but as many clinics use an

automated data collection it might be required to contact our support team. Please feel free to call, email or use our chat client to get in contact with PEN CS support.