

## Creating a Prompt in PAT CAT

To access the prompts module in PAT CAT click on the Prompts icon which shows the same design as Topbar.



The Prompts window will be displayed, showing existing prompts with details such as name, summary, date created and a count of how many prompts were dismissed and deferred. The status column shows if the prompt is currently active or inactive. From this screen existing prompts can be edited or deleted, please find the details in the [Viewing and Removing Prompts in PAT CAT](#) page.



Before you create your prompt you need to consider if you need to apply a filter to your PAT CAT population using the available filters. For more details on filters in PAT CAT please see the [relevant chapter](#) in the PAT CAT user guide.

| General                                                                 |  |               |  |                                                                        |  |       |  | Practices                                                                                                                          |  | Ethnicity |  | Conditions |  | Medications |  | Date Range (Results)                                                 |  | Date Range (Visits) |  | Patient Status                                                             |  | Health Care Homes |  | Risk Factors |  | Saved Filters |  | 3 / 3 Practices Included |  |
|-------------------------------------------------------------------------|--|---------------|--|------------------------------------------------------------------------|--|-------|--|------------------------------------------------------------------------------------------------------------------------------------|--|-----------|--|------------|--|-------------|--|----------------------------------------------------------------------|--|---------------------|--|----------------------------------------------------------------------------|--|-------------------|--|--------------|--|---------------|--|--------------------------|--|
| Chronic                                                                 |  | Mental Health |  | Cancer                                                                 |  | Other |  |                                                                                                                                    |  |           |  |            |  |             |  |                                                                      |  |                     |  |                                                                            |  |                   |  |              |  |               |  |                          |  |
| <b>Diabetes</b>                                                         |  |               |  | <b>Respiratory</b>                                                     |  |       |  | <b>Cardiovascular</b>                                                                                                              |  |           |  |            |  |             |  | <b>Musculoskeletal</b>                                               |  |                     |  | <b>Renal Impairment</b>                                                    |  |                   |  |              |  |               |  |                          |  |
| <input type="checkbox"/> Yes <input type="checkbox"/> No                |  |               |  | <input type="checkbox"/> Yes <input type="checkbox"/> No               |  |       |  | <input type="checkbox"/> Yes <input type="checkbox"/> No                                                                           |  |           |  |            |  |             |  | <input type="checkbox"/> Yes <input type="checkbox"/> No             |  |                     |  | <input type="checkbox"/> Yes <input type="checkbox"/> No                   |  |                   |  |              |  |               |  |                          |  |
| <input type="checkbox"/> Type II <input type="checkbox"/> No            |  |               |  | <input checked="" type="checkbox"/> Asthma <input type="checkbox"/> No |  |       |  | <input type="checkbox"/> Hypertension <input type="checkbox"/> No                                                                  |  |           |  |            |  |             |  | <input type="checkbox"/> Inflammatory <input type="checkbox"/> No    |  |                     |  | <input type="checkbox"/> Chronic Renal Failure <input type="checkbox"/> No |  |                   |  |              |  |               |  |                          |  |
| <input type="checkbox"/> Type I <input type="checkbox"/> No             |  |               |  | <input type="checkbox"/> COPD <input type="checkbox"/> No              |  |       |  | <input type="checkbox"/> Cardiovascular Disease (CVD):                                                                             |  |           |  |            |  |             |  | <input type="checkbox"/> Musculoskeletal <input type="checkbox"/> No |  |                     |  | <input type="checkbox"/> Acute Renal Failure <input type="checkbox"/> No   |  |                   |  |              |  |               |  |                          |  |
| <input type="checkbox"/> Undefined Diabetic <input type="checkbox"/> No |  |               |  |                                                                        |  |       |  | <input type="checkbox"/> Heart Failure <input type="checkbox"/> No                                                                 |  |           |  |            |  |             |  | <input type="checkbox"/> Bone Disease <input type="checkbox"/> No    |  |                     |  |                                                                            |  |                   |  |              |  |               |  |                          |  |
| <input type="checkbox"/> Type I or II                                   |  |               |  |                                                                        |  |       |  | <input type="checkbox"/> CHD <input type="checkbox"/> No <input type="checkbox"/> PVD <input type="checkbox"/> No                  |  |           |  |            |  |             |  | <input type="checkbox"/> Osteoporosis <input type="checkbox"/> No    |  |                     |  |                                                                            |  |                   |  |              |  |               |  |                          |  |
| <input type="checkbox"/> Gestational <input type="checkbox"/> No        |  |               |  |                                                                        |  |       |  | <input type="checkbox"/> Stroke <input type="checkbox"/> No <input type="checkbox"/> Carotid Stenosis <input type="checkbox"/> No  |  |           |  |            |  |             |  | <input type="checkbox"/> Osteoarthritis <input type="checkbox"/> No  |  |                     |  |                                                                            |  |                   |  |              |  |               |  |                          |  |
|                                                                         |  |               |  |                                                                        |  |       |  | <input type="checkbox"/> MI <input type="checkbox"/> No <input type="checkbox"/> Renal Artery Stenosis <input type="checkbox"/> No |  |           |  |            |  |             |  |                                                                      |  |                     |  |                                                                            |  |                   |  |              |  |               |  |                          |  |
| <div>Clear Conditions</div>                                             |  |               |  |                                                                        |  |       |  |                                                                                                                                    |  |           |  |            |  |             |  |                                                                      |  |                     |  |                                                                            |  |                   |  |              |  |               |  |                          |  |

One consideration for the filter, besides from clinical criteria, would be which practices should receive the prompts. This can be selected in the 'Practices' filter tab. For this example I have filtered for one practice only and have added the condition 'Asthma' to the filter.

Once you have applied the relevant filter(s) and recalculated, you are ready to create a new prompt.

Click on the '+Create Prompt' button on the top left of the window to start the process.

Prompts

+ Create Prompt

12345678910...Last

| Name                                       | Summary                                    | Reason                                     | Date Created        | Dismissed | Deferred | Status |
|--------------------------------------------|--------------------------------------------|--------------------------------------------|---------------------|-----------|----------|--------|
| Creating male smoker prompt                | Trying to create the male smoker prompt    | Review the data                            | 17/02/2016 11:57 AM | 0         | 0        | Active |
| Medications: (Narcotics/Opiods - NO)       | Medications: (Narcotics/Opiods - NO)       | Medications: (Narcotics/Opiods - NO)       | 8/02/2016 10:54 AM  | 0         | 0        | Active |
| Medications: (Narcotics/Opiods - NO)       | Medications: (Narcotics/Opiods - NO)       | Medications: (Narcotics/Opiods - NO)       | 8/02/2016 10:02 AM  | 0         | 0        | Active |
| Medications: (Narcotics/Opiods - YES)      | Medications: (Narcotics/Opiods - YES)      | Medications: (Narcotics/Opiods - YES)      | 8/02/2016 10:02 AM  | 0         | 0        | Active |
| Medications: (Glitazones - NO)             | Medications: (Glitazones - NO)             | Medications: (Glitazones - NO)             | 8/02/2016 10:01 AM  | 0         | 0        | Active |
| Medications: (Glitazones - YES)            | Medications: (Glitazones - YES)            | Medications: (Glitazones - YES)            | 8/02/2016 10:01 AM  | 0         | 0        | Active |
| Medications: (Metformin - NO)              | Medications: (Metformin - NO)              | Medications: (Metformin - NO)              | 8/02/2016 10:00 AM  | 0         | 0        | Active |
| Medications: (Metformin - YES)             | Medications: (Metformin - YES)             | Medications: (Metformin - YES)             | 8/02/2016 10:00 AM  | 0         | 0        | Active |
| Medications: (Insulin H/ glycaemics - NO)  | Medications: (Insulin H/ glycaemics - NO)  | Medications: (Insulin H/ glycaemics - NO)  | 8/02/2016 10:00 AM  | 0         | 0        | Active |
| Medications: (Insulin H/ glycaemics - YES) | Medications: (Insulin H/ glycaemics - YES) | Medications: (Insulin H/ glycaemics - YES) | 8/02/2016 10:00 AM  | 0         | 0        | Active |

12345678910...Last

Refresh Prompts List

**In the 'Create Prompt' window you will see a list of currently active filters on top of the screen.** You can now add more criteria to the active filters using the individual report sections to select your criteria. The condition 'Asthma' in my filter could have also been added through the 'Disease' report by selecting 'Asthma' there. PAT CAT and CAT4 often provide multiple ways on how to achieve the same outcome.

Create Prompt

Filter: Filtering By: Practice: (Prac\_MM\_BP1), Conditions: (Asthma - YES)

Name:

Status: 

Active

Summary:

Reason:

> ☐ Demographics

> ☐ Ethnicity

> ☐ Allergies

> ☐ Smoking

> ☐ Alcohol

> ☐ BMI Count

> ☐ Waist CVD Risk

> ☐ Waist Diabetes Risk

> ☐ BP

> ☐ Spirometry

> ☐ Physical Activity

> ☐ Cholesterol

> ☐ Total Chol/HDL Ratio

> ☐ HDL

> ☐ LDL

> ☐ Triglycerides

> ☐ eGFR

Save

For this example I am creating a prompt that will alert Topbar users at the specified clinic if a patient presents who has Asthma, who is daily or irregular smoker and never had a spirometry test entered. The test name should be the message that informs the clinician what to do, and in the 'Summary' and 'Reason' fields additional information can be given. All three fields need to be filled in.

To filter for this I am using the [practice filter](#) to select the practice(s) of interest and the [conditions filter](#) to find patients with asthma.

Create Prompt

Filter: Filtering By: Practice: (Prac\_MM\_BP1), Conditions: (Asthma - YES)

Name: Patient has Asthma and smokes, please perform Spirometry test

Status: Active

Summary: Patients with Asthma who are daily or irregular smokers with no record of spirometry results at clinic Prac\_MM\_BP1 will receive this prompt

Reason: Patients who smoke and have respiratory conditions are at high risk

> Demographics

> Ethnicity

> Allergies

> ☒ Smoking

☒ Daily Smoker

☒ Irregular Smoker

☐ Ex Smoker

☐ Never Smoked

☐ Nothing Recorded

☐ Age<10 and Nothing Recorded

> Alcohol

> BMI Count

> Waist CVD Risk

> Waist Diabetes Risk

> BP

> ☒ Spirometry

☐ FEV1/FVC<0.7

☐ FEV1/FVC>=0.7

☒ Nothing Recorded

Save

Once your prompt is complete, click on 'Save' to save the new prompt. Once saved, your new prompt will be displayed on top of the list of existing prompts. You can click on 'Refresh Prompts List' if you can't see your newly created prompt.

Prompts

+ Create Prompt

12345678910...Last

| Name                                                          | Summary                                                                                                                                     | Reason                                                              | Date Created       | Dismissed | Deferred | Status |
|---------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|--------------------|-----------|----------|--------|
| Patient has Asthma and smokes, please perform Spirometry test | Patients with Asthma who are daily or irregular smokers with no record of spirometry results at clinic Prac_MM_BP1 will receive this prompt | Patients who smoke and have respiratory conditions are at high risk | 22/02/2016 2:00 PM | 0         | 0        | Active |
| Medications: (Narcotics/Opioids - NO)                         | Medications: (Narcotics/Opioids - NO)                                                                                                       | Medications: (Narcotics/Opioids - NO)                               | 8/02/2016 10:54 AM | 0         | 0        | Active |
| Medications: (Narcotics/Opioids - NO)                         | Medications: (Narcotics/Opioids - NO)                                                                                                       | Medications: (Narcotics/Opioids - NO)                               | 8/02/2016 10:02 AM | 0         | 0        | Active |
| Medications: (Narcotics/Opioids - YES)                        | Medications: (Narcotics/Opioids - YES)                                                                                                      | Medications: (Narcotics/Opioids - YES)                              | 8/02/2016 10:02 AM | 0         | 0        | Active |
| Medications: (Glitazones - NO)                                | Medications: (Glitazones - NO)                                                                                                              | Medications: (Glitazones - NO)                                      | 8/02/2016 10:01 AM | 0         | 0        | Active |
| Medications: (Glitazones - YES)                               | Medications: (Glitazones - YES)                                                                                                             | Medications: (Glitazones - YES)                                     | 8/02/2016 10:01 AM | 0         | 0        | Active |

Refresh Prompts List



Please note that prompts created in PAT CAT are currently send to Topbar overnight - you will NOT see the new prompts taking instant effect in the practices!

PAT CAT prompts are not active in Topbar by default and need to be activated for each user before they will be displayed.