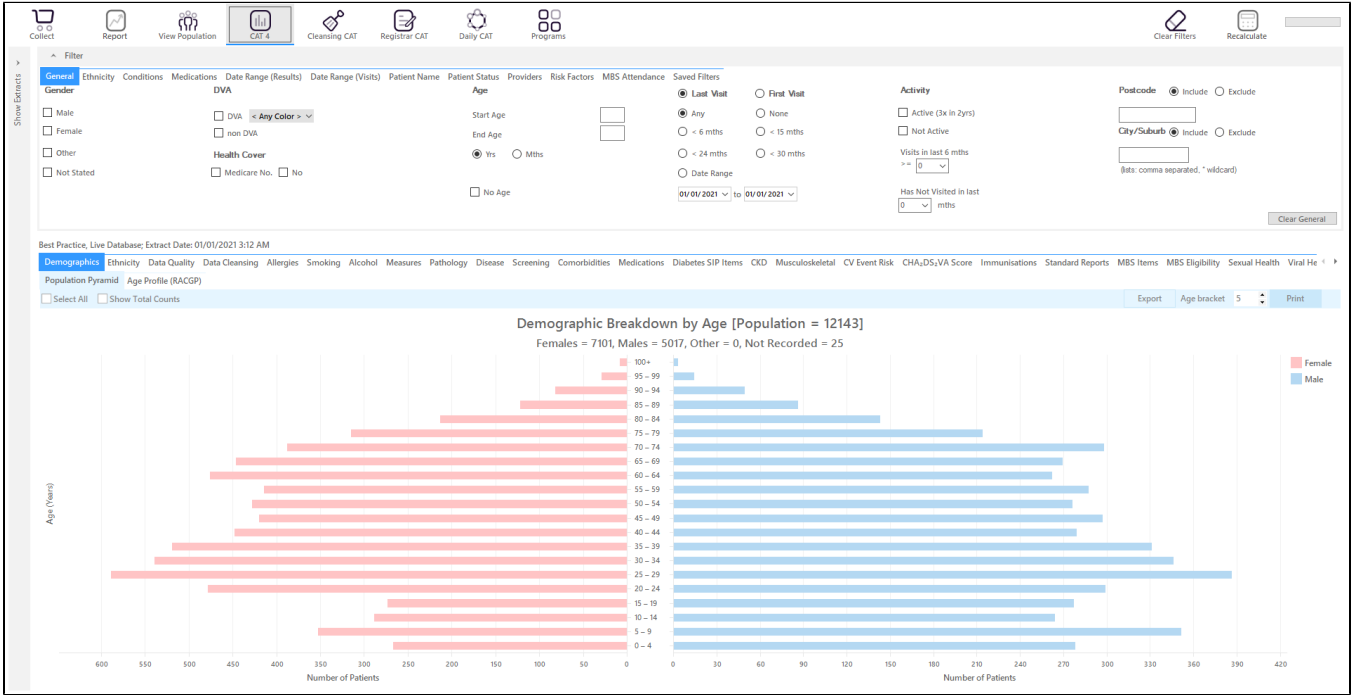


Identify patients with Allergy or Smoking Status NOT recorded

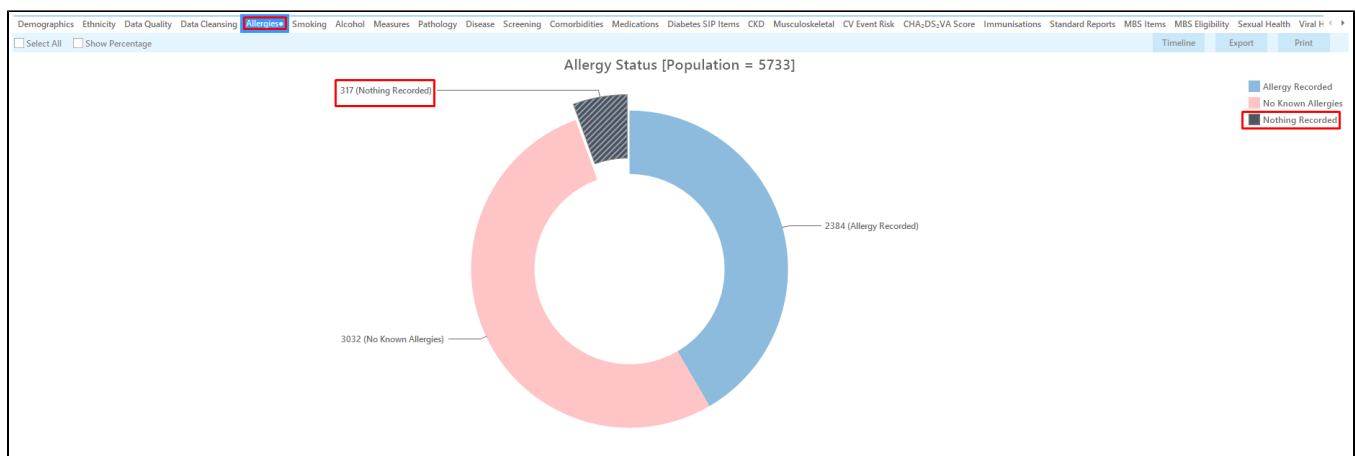
Unknown macro: 'export-link'

Recipe Name:	Identify patients with Allergy or Smoking Status NOT recorded
Rationale:	Recording of allergy and smoking status is a quality initiative in general practice and there are practice accreditation measures around these measurements.
Target:	>= 90% active population with allergy and smoking status recorded
CAT Starting Point:	<div>1. CAT Open</div> <div>2. Population Extract Loaded and Extract Pane "Hidden"</div> <div> a. Filter Pane open and under the 'General' tab 'Active Patients' (3x <2 years) selected (this step can be omitted if you want to search for all patients but for accreditation only active patients are considered).</div>



RECIPE Steps:

- Click the 'Recalculate' icon in the top right corner to apply the 'active (3x in 2yrs)' filter if selected. This will remove all patients that have less than 3 visits in the previous 2 years recorded at your clinic.
- In the reports pane select the 'Allergies' tab and click on the 'nothing recorded' slice of the graph



- Click 'Export' on the top right of the graph window
- This will show a list of all patients with no allergy status recorded.

Reidentify Report [Patient Count = 317]
Filtering By: Active Patient, Selected: Allergies (Not Recorded)

ID	Surname	First Name	Known As	Sex	D.O.B. (Age)	City	Postcode	Phone (H/W)	Phone (M)	Medicare	IHI	Allergies
2769	Surname	Firstname_73	Firstname_73	M	01/01/1973 (28)	Suburb Town	3075	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Not Recorded
10183	Surname	Firstname_93	Firstname_93	M	01/01/1973 (20)	Suburb Town	4740	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Not Recorded
3339	Surname	Firstname_10	Firstname_10	M	01/01/1973 (50)	Suburb Town	5256	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Not Recorded
8373	Surname	Firstname_10	Firstname_10	M	01/01/1973 (0)	Suburb Town	3355	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Not Recorded
5361	Surname	Firstname_15	Firstname_15	M	01/01/2012 (9)	Suburb Town	2794	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Not Recorded
5297	Surname	Firstname_18	Firstname_18	F	01/01/1996 (25)	Suburb Town	5808	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Not Recorded
1845	Surname	Firstname_49	Firstname_49	M	01/01/1936 (85)	Suburb Town	3094	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Not Recorded
10093	Surname	Firstname_51	Firstname_51	M	01/01/1962 (59)	Suburb Town	5480	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Not Recorded
11677	Surname	Firstname_52	Firstname_52	M	01/01/1960 (12)	Suburb Town	3507	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Not Recorded

This will list all active (if selected on the general filter tab) patients that have no allergy status entered.



For smoking status the process is exactly the same only that you use the 'Smoking' tab on the reports pane.

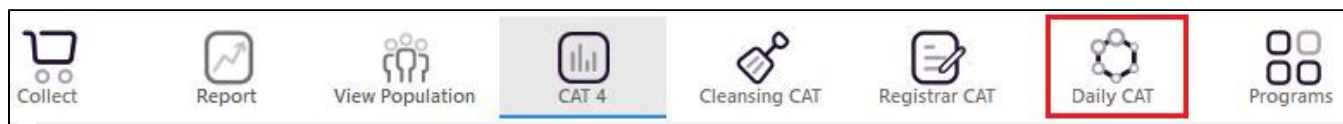
Create a prompt to display in Topbar



Remember you need to be in the CAT4 Daily View to be able to create prompts. Other pre-requisites are:

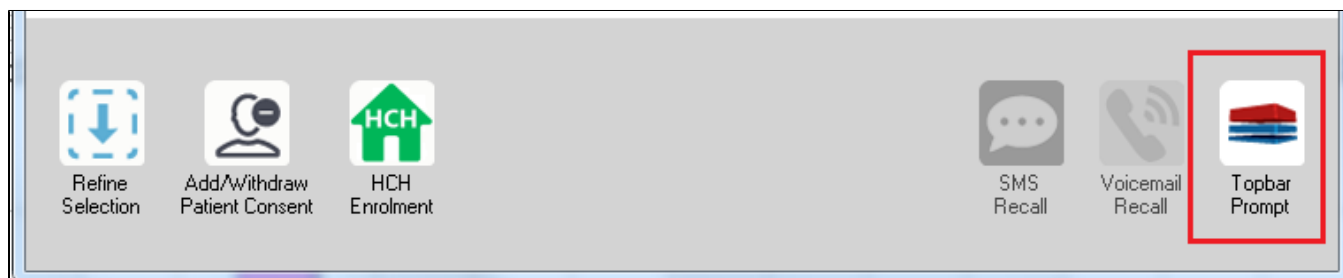
- Topbar is installed
- CAT4 is linked to Topbar via Edit/Preferences/Topbar - check here for details: [Linking CAT to Topbar](#)

To start click on the 'Daily View' icon on the top of your CAT4 screen:



Once you have applied the filter(s) and displayed the patients of interest as described above, you can create a prompt that will be shown to all clinicians using Topbar if a patient meeting the prompt criteria is opened in their clinical system. The full guide is available at [CAT PLUS PROMPTS](#) and a short guide on how to create prompts in CAT4 can be found at [Creating a Prompt in CAT4](#)

To start you have to use the drop-down menu at the bottom of the patient details report and select "Prompt at Consult - Topbar" then click on "Go" to give the new prompt a name.



The name you enter is the prompt text displayed in Topbar, so choose a simple but clear name that tells the clinician seeing the prompt what should be done.

Patient Reidentification

1 of 3

Reidentify Report [patient count = 103]

Filtering By: Conditions (Diabetes - Yes), Last Results <= 12 mths, Selected: H

ID	Surname	First Name	Known As	Sex	D.O.B	Address
2623	Surname	Firstname_58	Firstname_58	M	01/02/1979	12 Jog
3891	Surname	Firstname_59	Firstname_59	M	01/02/1970	12 Jog
6993	Surname	Firstname_264	Firstname_264	F	01/02/1974	12 Joh

Topbar Prompt

Name:
message to clinician goes here

Filters:
category (Diabetes): Yes
Last Results <= 12 mths

Charts:
HBA1c Status in % : No HBA1c Recorded

OK Cancel

Refine Selection Add/Withdraw Patient Consent HCH Enrolment SMS Recall Voicemail Recall Topbar Prompt

To Export Patient List to Microsoft Excel:

1. Click on the "Export Icon" at the top of the Patient Reidentification window.
2. Click on "Excel"
3. Choose a file name (eg. Allergy_Not_Recorded_Date.xls) and a location to save to (eg. Create a folder C:/ClinicalAudit/CAT Patient FollowUp)
4. Click "Save"

The steps above will produce a list of patients with contact details in MS Excel which can then be used to:

1. Go back through the individual patient records in the GP Clinical Desktop System (CDS) and update known records
2. Phone patients to update their record
3. Produce a mail merge to recall patients for follow up