

Part one - Patients who never had a bowel cancer screening recorded

In the Filters Pane:

- In the "General" tab select "Start Age" = 50 and "End Age" = 74
- Click "Recalculate"

collect Report View Population CAT 4 Cleansing CAT Registrar CAT Daily CAT Programs Clear Filters Recalculate

Filter

General Ethnicity Conditions Medications Date Range (Results) Date Range (Visits) Patient Name Patient Status Providers Risk Factors MBS Attendance Saved Filters

Gender

☐ Male ☐ Female ☐ Other ☐ Not Stated

DVA

☐ DVA ☐ non DVA

Health Cover

☐ Medicare No. ☐ No

Age

Start Age 50 End Age 74

☒ Yrs ☐ Mths ☐ No Age

Providers

☒ Last ☐ First Visit ☐ Any ☐ None

Risk Factors

☐ < 6 mths ☐ < 15 mths ☐ < 24 ☐ < 30 mths ☐ Date Range 01/01/2021 to 01/01/2021

MBS Attendance

☒ Active (3x in 2yrs) ☐ Not Active

Visits in last 6 mths >= 0

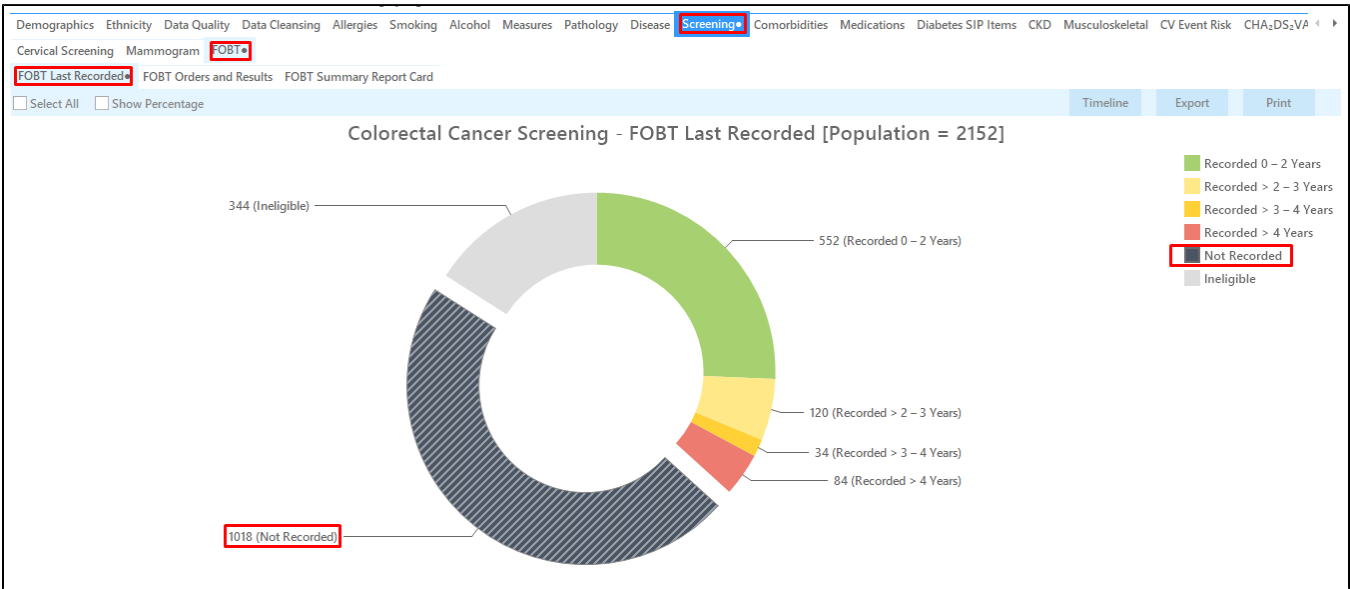
Has Not Visited in last 0 mths

Postcode Include ☐ Exclude ☐ City/Suburb Include ☐ Exclude (lists: comma separated, * wildcard)

Clear General

In the Reports Pane:

- Click on the "Screening" tab, then select the FOBT report.
- Click on "FOBT" report and select "Not recorded" on the pie graph segment or key legend.



- Click on "Export" to display the list of patients who have never screened for bowel cancer screening according to your clinical system.

Patient Reidentification

1 of 64 100%

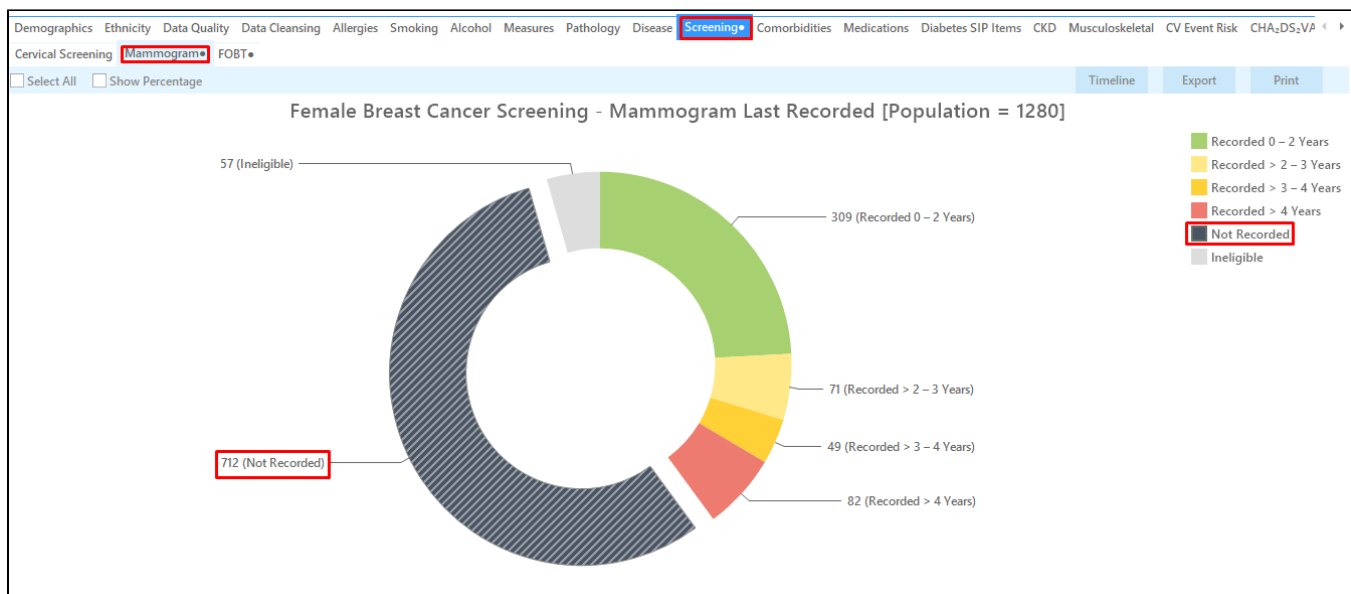
Reidentify Report [Patient Count = 1018]
 Filtering By: Age ≥ 50 and ≤ 74, Active Patient, Selected: FOBT Last Recorded (Not Recorded)

ID	Surname	First Name	Known As	Sex	D.O.B (Age)	Address	City	Postcode	Phone (H/W)	Phone (M)	Medicare	IHI	FOBT Last Recorded
4197	Surname	Firstname_24	Firstname_24	F	01/01/1950 (71)	12 John St	Suburb Town	5267	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Not Recorded
8865	Surname	Firstname_32	Firstname_32	F	01/01/1955 (66)	12 John St	Suburb Town	3830	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Not Recorded
2982	Surname	Firstname_45	Firstname_45	F	01/01/1969 (52)	12 John St	Suburb Town	4130	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Not Recorded
5759	Surname	Firstname_88	Firstname_88	M	01/01/1965 (56)	12 Jogger St	Suburb Town	2123	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Not Recorded
9282	Surname	Firstname_101	Firstname_101	M	01/01/1967 (54)	12 Jogger St	Suburb Town	3427	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Not Recorded
3339	Surname	Firstname_105	Firstname_105	M	01/01/1971 (50)	12 Jogger St	Suburb Town	5256	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Not Recorded
2728	Surname	Firstname_114	Firstname_114	F	01/01/1947 (74)	12 John St	Suburb Town	2759	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Not Recorded
11232	Surname	Firstname_140	Firstname_140	F	01/01/1964 (57)	12 John St	Suburb Town	5041	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Not Recorded
10262	Surname	Firstname_15	Firstname_15	F	01/01/1971	12 John St	Suburb Town	4070	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Not Recorded

Refine Selection Add/Withdraw Patient Consent Go Share Plus SMS Recall Voicemail Recall Topbar Prompt

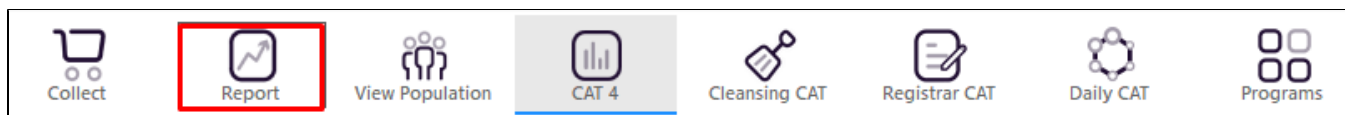
Part two - identify eligible women who have never been screened for bowel and breast cancer

- While leaving the "not recorded" slice of the graph selected on the FOBT report, click on the Mammogram report tab and select "Mammogram not recorded" on the graph. This report filters for female patients only automatically.



Cross tabulation:

- Notice that the Mammogram report and the FOBT report now both have a small “ ”.
- This indicates that a segment of the graphs have been selected on both reports.
- When 2 reports have segment selections made, we can do a cross-tabulation. We can find patients that meet the criteria on both reports. In this example, we can now find female patients with no breast cancer screening AND no bowel cancer screening recorded.
- Click on the "Report" icon on the top of your screen to do the cross-tabulation.



This will display the details for all female patients who never had a mammogram AND a bowel cancer screen recorded.

Patient Reidentification

1 of 26 Find

Cross Tabulation Reidentify Report [Patient Count = 406]
 Filtering By: Age ≥ 50 and ≤ 74 , Active Patient, Selected: FOBT Last Recorded (Not Recorded), Mammogram (Not Recorded)

ID	Surname	First Name	Known As	Sex	D.O.B (Age)	Address	City	Postcode	Phone (H/W)	Phone (M)	Medicare	FOBT Last Recorded	Mammogram
8865	Surname	Firstname_32	Firstname_32	F	01/01/1955 (66)	12 John St	Suburb Town	3830	H:07 50505050 W:07 50509999	1234999999	12341234123 4	Not Recorded	Not Recorded
2982	Surname	Firstname_45	Firstname_45	F	01/01/1969 (52)	12 John St	Suburb Town	4130	H:07 50505050 W:07 50509999	1234999999	12341234123 4	Not Recorded	Not Recorded
2728	Surname	Firstname_11	Firstname_11	F	01/01/1947 (74)	12 John St	Suburb Town	2759	H:07 50505050 W:07 50509999	1234999999	12341234123 4	Not Recorded	Not Recorded
11232	Surname	Firstname_14	Firstname_14	F	01/01/1964 (57)	12 John St	Suburb Town	5041	H:07 50505050 W:07 50509999	1234999999	12341234123 4	Not Recorded	Not Recorded
10362	Surname	Firstname_15	Firstname_15	F	01/01/1971 (50)	12 John St	Suburb Town	4879	H:07 50505050 W:07 50509999	1234999999	12341234123 4	Not Recorded	Not Recorded
10670	Surname	Firstname_22	Firstname_22	F	01/01/1965 (56)	12 John St	Suburb Town	5472	H:07 50505050 W:07 50509999	1234999999	12341234123 4	Not Recorded	Not Recorded
6787	Surname	Firstname_24	Firstname_24	F	01/01/1963 (58)	12 John St	Suburb Town	4596	H:07 50505050 W:07 50509999	1234999999	12341234123 4	Not Recorded	Not Recorded
8668	Surname	Firstname_25	Firstname_25	F	01/01/1947 (74)	12 John St	Suburb Town	2542	H:07 50505050 W:07 50509999	1234999999	12341234123 4	Not Recorded	Not Recorded

Refine Selection Add/Withdraw Patient Consent GoShare Plus SMS Recall Voicemail Recall Topbar Prompt

To Export Patient List to Microsoft Excel:



1. Click on the "Export Icon" at the top of the Patient Reidentification window.
2. Click on "Excel"
3. Choose a file name and a location to save to (eg. Create a folder C:/ClinicalAudit/CAT Patient FollowUp)
4. Click "Save"

The steps above will produce a list of patients with contact details in MS Excel which can then be used to:

1. Go back through the individual patient records in the GP Clinical Desktop System (CDS) and update known records
2. Phone patients to update their record
3. Produce a mail merge to recall patients for follow up

Create a prompt to display in Topbar



Remember you need to be in the CAT4 Daily View to be able to create prompts. Other pre-requisites are:

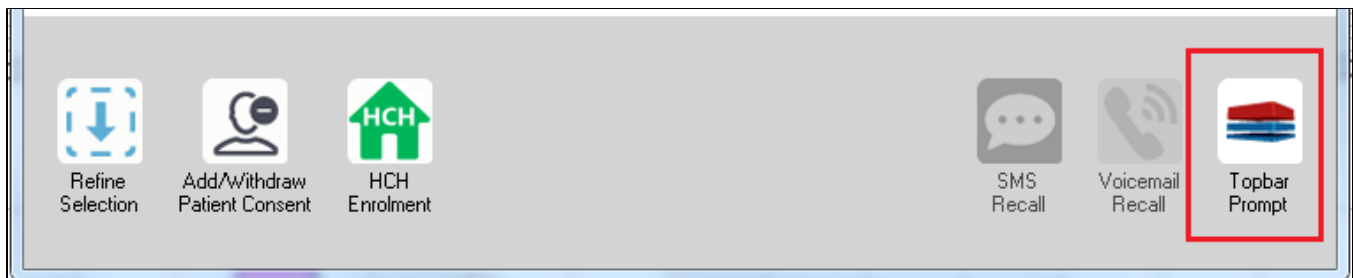
- Topbar is installed
- CAT4 is linked to Topbar via Edit/Preferences/Topbar - check here for details: [Linking CAT to Topbar](#)

To start click on the 'Daily View' icon on the top of your CAT4 screen:



Once you have applied the filter(s) and displayed the patients of interest as described above, you can create a prompt that will be shown to all clinicians using Topbar if a patient meeting the prompt criteria is opened in their clinical system. The full guide is available at [CAT PLUS PROMPTS](#) and a short guide on how to create prompts in CAT4 can be found at [Creating a Prompt in CAT4](#)

To start you have to use the drop-down menu at the bottom of the patient details report and select "Prompt at Consult - Topbar" then click on "Go" to give the new prompt a name.



The name you enter is the prompt text displayed in Topbar, so choose a simple but clear name that tells the clinician seeing the prompt what should be done.

Patient Reidentification

1 of 3

Reidentify Report [patient count = 103]

Filtering By: Conditions (Diabetes - Yes), Last Results <= 12 mths, Selected: H

ID	Surname	First Name	Known As	Sex	D.O.B	Address
2623	Surname	Firstname_58	Firstname_58	M	01/02/1979	12 Jog
3891	Surname	Firstname_59	Firstname_59	M	01/02/1970	12 Jog
6993	Surname	Firstname_264	Firstname_264	F	01/02/1974	12 Joh

Topbar Prompt

Name:

message to clinician goes here

Filters:

category (Diabetes): Yes
Last Results <= 12 mths

Charts:

HBA1c Status in % : No HBA1c Recorded

OK

Cancel

Refine Selection

Add/Withdraw Patient Consent

HCH Enrolment

SMS Recall

Voicemail Recall

Topbar Prompt