Identify Patients at Risk of Diabetes Mellitus Type II

Recipe Name	Identify patients who are at risk of Type II Diabetes
Rationale	According to RACGP clinical guidelines ¹ , Type 2 diabetes is the most common form of diabetes in Australia, although many cases remain undiagnosed.
	There are several risk factors ¹ that make an individual at high risk of Type 2 diabetes. In this recipe we will look at patients with some of those risk factors such as:
	 People with BMI >=30 and age >=40 years People with hypertension and age >=40 years Women with history of gestational diabetes mellitus (GDM) Patients taking anti-psychotic medication
	This may help practices identify patients who can be recommended for AUSDRISK or T2DM Diagnostic Testing.
Target	Patients at high risk of Type II Diabetes who can be recommended for AUSDRISK or T2DM Diagnostic Testing
CAT Starting Point	 CAT Open – CAT4 view (all reports) loaded. Population extract loaded and extract pane "hidden". Optional Only ★: Filter Pane Open and under the 'General' tab, "Active Patients (3x < 2 years)" selected.
	*The decision to select either "Active" or "All" patient is left to the practice to make

¹ http://www.racgp.org.au/your-practice/guidelines/diabetes/3-screening,-risk-assessment,-case-finding-and-diagnosis/31-identifying-risk-of-diabetes-in-asymptomatic-patients/



Click Recalculate to apply the filter for active patients only.

1. Patients with BMI >=30 and age >=40 years

In the Filters Pane

• Select General tab then under Age enter '40' in the Start Age box.

General Ethnicity Condition Gender	is Medications Date Range (Results) Date Ra DVA	nge (Visits) Patient Name Patient Stat Age	us Providers Risk Factors MBS Attend	ance Saved Filters Activity	Postcode Include Exclude
Male Female	□ DVA < Any Color > ∨ □ non DVA	Start Age 40 End Age	 Any None < 6 mths < 15 mths 	Active (3x in 2yrs)	City/Suburb Include Exclude
Other Not Stated	Health Cover	Yrs O Mths	< 24< 30 mthsDate Range	Visits in last 6 mths >= $\begin{bmatrix} 0 & \checkmark \end{bmatrix}$	(lists: comma separated, * wildcard)
		No Age	01/01/2021 v to 01/01/2021 v	Has Not Visited in last	Clear General

• Select **Conditions** tab then click **Chronic** tab. Check the box beside the **No** that is in bold under **Diabetes**. This will exclude patients with an existing diagnosis of diabetes.

General Ethnicit	Seneral Ethnicity Conditions Medications Date Range (Results) Date Range (Visits) Patient Name Patient Status Providers Risk Factors MBS Attendance Saved Filters													
Chronic Mental	Health Cancer O	ther												
Diabetes		Respiratory		Cardiovascular				Musculoskeletal		Renal Impairment				
Yes	V No	Yes	No	Yes	No			Yes	No	Yes	No No			
		Asthma	No	Hypertension	No			Inflammatory	No No	Chronic Renal	No No			
		COPD	No	Cardiovascular D	isease (CVD):			Musculoskeletal	No No	Acute Renal Failure	No No			
				Heart Failure	No			Bone Disease	No No	Dialysis	No No			
				CHD	No	PAD	No	Osteoporosis	No					
				Stroke	No	Carotid Stenosis	No	Osteoarthritis	No	Kidney Transplant	No No			
Gestational	No No			I MI	No	Renal Artery	No				Clear Conditions			

• Select Risk Factors tab then check the Obesity box under Other Risk Categories.

General Ethnicity Conditions Medications Date Range (Results) Date Risk Factors	e Range (Visits) Patient Name Patient Status Providers Risk Factors	MBS Attendance Saved Filters
Substance Abuse	Requires Immunisation	Other Risk Categories
Smoking	Has Conditions increasing risk of	Pregnancy
Alcohol - Drinker	Pneumococcal	Obesity
Alcohol - Drinker High Risk *		Transplant
Medication/Drug abuse **		
* 2 or more drinks on a regular occasion or more than 4 drinks on any occcasion ** [Diagnosis	Clear

Click Recalculate.

Click Hide Filter.

If you want to see only those patients that have visited in the last 12 months or had multiple visits in the last 6 months, you may add more filter before you click Recalculate by following the steps in "Filter for patients that are frequently visiting your practice" below.

In the Reports Pane

• Select **Demographics** tab. The graph shows the number of female and male patients at risk who are 40 years old above, without existing diagnosis of diabetes, and with BMI >30.



You can check the **Select All box** or the **Female or Male legend** if you want to see a separate list of female or male patients then click **View Population**. This will load a worksheet with the list of patients and their information particularly the last column that shows the assigned provider and date of last visit.

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	Reident	ify Report	[Patient Co	unt = 760]											
	Filtering	By: Age 40	0+, Active Pa	tient, Conditio	ns (Diabete	es - No), Risks	(Obesity)								
	ID	Surname	First Name	Known As Sex	D.O.B (Age)	Address	City	Postcode	Phone (H/W)	Phone (M)	Medicare	IHI	Assigned Provider & Last Seen	k	
	6847	Surname	Firstname_54	Firstname_54 F	01/01/1947 (74)	12 John St	Suburb Town	2249	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Surname_13 23/12/2020	3	
	9282	Surname	Firstname_10 1	Firstname_10 M 1	01/01/1967 (54)	12 Jogger St	Suburb Town	3427	H:07 50505050 W:07 50509999	1234999999	12341234123 4		None 23/04/2019		
	3339	Surname	Firstname_10 5	Firstname_10 M 5	01/01/1971 (50)	12 Jogger St	Suburb Town	5256	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Surname_0 11/10/2019		
	4182	Surname	Firstname_12 8	Firstname_12 M 8	01/01/1939 (82)	12 Jogger St	Suburb Town	3274	H:07 50505050 W:07 50509999	1234999999	12341234123 4		None 23/10/2020		
	11232	Surname	Firstname_14 0	Firstname_14 F 0	01/01/1964 (57)	12 John St	Suburb Town	5041	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Surname_14 19/11/2020	4	
	8482	Surname	Firstname_16 5	Firstname_16 F 5	01/01/1939 (82)	12 John St	Suburb Town	2998	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Surname_24 18/12/2020	4	
	9859	Surname	Firstname_17 9	Firstname_17 F 9	01/01/1967 (54)	12 John St	Suburb Town	4172	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Surname_22 30/03/2020	2	
	9468	Surname	Firstname_19 6	Firstname_19 F 6	01/01/1968 (53)	12 John St	Suburb Town	4873	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Surname_5 27/11/2020		
	2 +	44										So Share			opbar Topbar

1. Patients with hypertension and age >=40 years

In the Filters Pane

• Select General tab then under Age enter '40' in the Start Age box.

General Ethnicity Conditions	s Medications Date Range (Results) Date Ra DVA	nge (Visits) Patient Name Patient Stat Age	us Providers Risk Factors MBS Attenda	nce Saved Filters Activity	Postcode Include Exclude
Male Female	DVA < Any Color > ∨ non DVA	Start Age 40 End Age	 Any None < 6 mths < 15 mths 	Active (3x in 2yrs)	City/Suburb Include Exclude
Other Not Stated	Health Cover	Yrs O Mths	<pre>O < 24 O < 30 mths</pre> O Date Range	Visits in last 6 mths >= $\begin{bmatrix} 0 & \checkmark \end{bmatrix}$	(lists: comma separated, * wildcard)
		No Age	01/01/2021 v to 01/01/2021 v	Has Not Visited in last	Clear General

• Select **Conditions** tab then click **Chronic** tab. Check the box beside the **No** that is in bold under **Diabetes**. Then, under Cardiovascular check the **Hypertension** box. This will filter patients without existing diagnosis of Diabetes and patients with Hypertension.

General Ethnicity C Chronic Mental Healt	Seneral Ethnicity Conditions Medications Date Range (Results) Date Range (Visits) Patient Name Patient Status Providers Risk Factors MBS Attendance Saved Filters													
Diabetes Respiratory Cardiovascular Musculoskeletal Renal Impairment Yes No Yes No Yes No Yes No														
		Asthma	No No	Hypertension	No			Inflammatory	No	Chronic Renal	No			
		COPD	L No	Cardiovascular Dise	ase (CVD):			Bone Disease	No No	Acute Renal Failure Dialysis	No No			
				CHD	No No	PAD	No No	Osteoporosis	No No					
Gestational	No			MI	No No	Renal Artery	No No	Osteoartintis			Clear Conditions			

Click Recalculate.

Click Hide Filter.

If you want to see only those patients that have visited in the last 12 months or had multiple visits in the last 6 months, you may add more filter before you click Recalculate by following the steps in "Filter for patients that are frequently visiting your practice" below.

In the Reports Pane

 Select Demographics tab. The graph shows the number of female and male patients without existing diagnosis of diabetes but with hypertension and are age 40 years old above.



You can check the **Select All box** or the **Female or Male legend** if you want to see a separate list of female or male patients then click **View Population**. This will load a worksheet with the list of patients and their information particularly the last column that shows the assigned provider and date of last visit.

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		Reiden Filtering	tify Report g By: Condi	: [Patient Co tions (Diabet	unt = 126 3 es - No, Hy	8] /pert	ension - Ye	es)									A
		ID	Surname	First Name	Known As	Sex	D.O.B (Age)	Address	City	Postcode	Phone (H/W)	Phone (M)	Medicare	IHI	Assigned Provider & Last Seen		
		7413	Surname	Firstname_2	Firstname_2	М	01/01/1942 (79)	12 Jogger St	Suburb Town	3993	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Surname_13 01/12/2020		
		433	Surname	Firstname_16	Firstname_16	М	01/01/1957 (64)	12 Jogger St	Suburb Town	2097	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Surname_22 08/12/2020		
		5899	Surname	Firstname_49	Firstname_49	М	01/01/1980 (41)	12 Jogger St	Suburb Town	5529	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Surname_0 27/09/2017		
		6847	Surname	Firstname_54	Firstname_54	F	01/01/1947 (74)	12 John St	Suburb Town	2249	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Surname_13 23/12/2020		
		11966	Surname	Firstname_69	Firstname_69	М	01/01/1941 (80)	12 Jogger St	Suburb Town	5820	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Surname_24 27/11/2020		
		3339	Surname	Firstname_10 5	Firstname_10 5	М	01/01/1971 (50)	12 Jogger St	Suburb Town	5256	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Surname_0 11/10/2019		
		5778	Surname	Firstname_10 9	Firstname_10 9	М	01/01/1965 (56)	12 Jogger St	Suburb Town	2604	H:07 50505050 W:07 50509999	1234999999	12341234123 4		None 16/11/2019		
		8142	Surname	Firstname_11 9	Firstname_11 9	F	01/01/1989 (32)	12 John St	Suburb Town	2613	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Surname_0 13/11/2020		Ŧ
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1. Women with history of Gestational Diabetes Mellitus

In the Filters Pane

- Select Conditions tab
- Click Chronic tab
- Check the No box in bold under Diabetes. This will exclude patients with an existing diagnosis of diabetes.
- Check the Gestational box under Diabetes

General Ethnicity Conditions Medications Date Range (Results) Date Range (Visits) Patient Name Patient Status Providers Risk Factors MBS Attendance Saved Filters													
Diabetes Respiratory Cardiovascular Musculoskeletal Renal Impairment Yes No Yes No Yes No													
Gestational No	Asthma	No	Hypertension Cardiovascular Dise Heart Failure CHD Stroke MI	No ase (CVD): No No No No No	PAD Carotid Stenosis Renal Artery	No No No	Inflammatory Musculoskeletal Bone Disease Osteoporosis Osteoarthritis	No No No No No	Chronic Renal Chronic Renal Caller Chronic Renal Caller Chronic Renal C	No No No No Clear Conditions			

Click Recalculate.

Click Hide Filter.

If you want to see only those patients that have visited in the last 12 months or had multiple visits in the last 6 months, you may add more filter before you click Recalculate by following the steps in "Filter for patients that are frequently visiting your practice" below. In the Reports Pane

• Select **Demographics** tab. The graph shows the number of female patients with Gestational Diabetes.



Click the **Female legend** or you can also click **Select All** then click the **View Population** button. This will load a worksheet with the list of patients and their information particularly the last column that shows the assigned provider and date of last visit.

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	F	Reidenti	fy Report	[Patient Co	unt = 89]	abat	a Castatia	nal Vas)										
	r	Filtering	By: Condit	ions (Diabet	es - No, Di	apete	es Gestatio	nal - resj										
	I	ID	Surname	First Name	Known As	Sex	D.O.B (Age)	Address	City	Postcode	Phone (H/W)	Phone (M)	Medicare	IHI	Assigned Provider Last Seer	81		
	1	1231	Surname	Firstname_63	Firstname_63	F	01/01/1982 (39)	12 John St	Suburb Town	4907	H:07 50505050 W:07 50509999	1234999999	12341234123 4		None 27/02/201	8		
	7	7817	Surname	Firstname_31 5	Firstname_31 5	F	01/01/1973 (48)	12 John St	Suburb Town	4338	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Surname_ 31/12/202	0		
	3	3018	Surname	Firstname_32 3	Firstname_32 3	F	01/01/1988 (33)	12 John St	Suburb Town	5464	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Surname_ 22/12/202	22 0		
	3	3287	Surname	Firstname_33 1	Firstname_33 1	F	01/01/1982 (39)	12 John St	Suburb Town	2044	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Surname_ 19/11/202	22 0		
	7	7766	Surname	Firstname_51 2	Firstname_51 2	F	01/01/1979 (42)	12 John St	Suburb Town	5870	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Surname_ 15/10/202	22 0		
	1	11000	Surname	Firstname_89 7	Firstname_89 7	F	01/01/1986 (35)	12 John St	Suburb Town	5666	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Surname_ 04/12/202	22 0		
	2	2068	Surname	Firstname_11 46	Firstname_11 46	F	01/01/1984 (37)	12 John St	Suburb Town	4818	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Surname_ 26/02/201	17 9		
	1	10893	Surname	Firstname_12 64	Firstname_12 64	F	01/01/1978 (43)	12 John St	Suburb Town	5954	H:07 50505050 W:07 50509999	1234999999	12341234123 4		None 27/05/201	8		Ŧ
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1. Patients taking anti-psychotic medication

In the Filters Pane

- Select Conditions tab then click Chronic tab.
- Check the No box in bold under Diabetes to exclude patients with an existing diagnosis of Diabetes.

General Ethnicity Conditions Medic	General Ethnicity Conditions Medications Date Range (Results) Date Range (Visits) Patient Name Patient Status Providers Risk Factors MBS Attendance Saved Filters													
Diabetes Respiratory Cardiovascular Musculoskeletal Renal Impairment Ves No Ves No Ves No														
Yes Mo	Asthma	No No	Hypertension	No No			Inflammatory	No No	Chronic Renal	No No				
	COPD	No	Cardiovascular Dise	ase (CVD):			Musculoskeletal	No	Acute Renal Failure	🗌 No				
			Heart Failure	No No	_	_	Bone Disease	No No	Dialysis	No				
				No No	PAD	No No	Osteoporosis							
Gestational No			MI	No No	Renal Artery	No				Clear Conditions				

- Select Medications tab.
- Click Medications-Other tab.
- Check the Antipsychotics box under Mental Health.

General Ethr	nicity Conditions Med	ications Date Range (Results)	Date Range (Visits) Patient Name	Patient Statu	s Providers Risk Factors	MBS Attendance	Saved Filters	
Medications -	Heart Medications - Re	espiratory Medication - Antid	liabetics Medications - Other					
Mental Health	h	Corticosteroids	Pain Relief		Musculoskeletal			
Yes	No		Yes	No	Yes	No		
Antipsycho	otics No	Glucocorticoids	No NSAIDs	No	Gout preparations	No		
Antidepres	sants No		COX 2	No	Osteoporosis	No		
Anxiolytic	No No		Narcotics/Opioids	No	DMARDS	No No		
Mood Stat	oilisers 🗌 No		Paracetamol	No				
Stimulants	No							Clear Medications

Click Recalculate.

Click Hide Filter.

If you want to see only those patients that have visited in the last 12 months or had multiple visits in the last 6 months, you may add more filter before you click Recalculate by following the steps in "Filter for patients that are frequently visiting your practice" below.

In the Reports Pane

• Select **Demographics** tab. The graph shows the number of female and male population taking anti-psychotic medication.



To see the list of patients in a worksheet you can either check the **Select All** box or the **Female or Male legend** then click **View Population**. This will load a worksheet with the list of patients and their information particularly the last column that shows the assigned provider and date of last visit.

Pati	ient Reider	ntification													_		×
	\triangleleft	1 of	13 🖒	X X	80	-	00-	100% -	Find								
	R	Reidenti iltering	fy Report By: Condi	[Patient Co tions (Diabet	unt = 202] es - No), N	l 1edic	ations (Ant	ipsychotics - `	Yes)								^
	10	D	Surname	First Name	Known As	Sex	D.O.B (Age)	Address	City	Postcode	Phone (H/W)	Phone (M)	Medicare	IHI	Assigned Provider & Last Seen		
	6	307	Surname	Firstname_12 3	Firstname_12 3	F	01/01/1972 (49)	12 John St	Suburb Town	4055	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Surname_5 12/02/2020		
	8	73	Surname	Firstname_16 1	Firstname_16 1	F	01/01/1989 (32)	12 John St	Suburb Town	3415	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Surname_2 29/05/2019		
	2	084	Surname	Firstname_25 4	Firstname_25 4	F	01/01/1943 (78)	12 John St	Suburb Town	3695	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Surname_5 11/12/2020		
	7.	322	Surname	Firstname_35 1	Firstname_35 1	F	01/01/1994 (27)	12 John St	Suburb Town	4874	H:07 50505050 W:07 50509999	1234999999	12341234123 4		None 26/11/2019		
	1	61	Surname	Firstname_41 1	Firstname_41 1	F	01/01/1928 (93)	12 John St	Suburb Town	2115	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Surname_13 19/12/2020		
	1	092	Surname	Firstname_45 2	Firstname_45 2	F	01/01/1992 (29)	12 John St	Suburb Town	5641	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Surname_22 17/12/2020		
	9	482	Surname	Firstname_50 4	Firstname_50 4	F	01/01/1955 (66)	12 John St	Suburb Town	5070	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Surname_14 26/08/2020		
	2	405	Surname	Firstname_53 9	Firstname_53 9	М	01/01/1992 (29)	12 Jogger St	Suburb Town	4243	H:07 50505050 W:07 50509999	1234999999	12341234123 4		None 25/07/2017		
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1. Filter by Ethnicity and Age to identify group of patients that can be recommended for AUSDRISK

As per RACGP guidelines, individuals should be screened for risk of diabetes every three years from 40 years of age for Non-Indigenous and from 18 years of age for Indigenous using AUSDRISK. After you select the filters as per risk factors criteria above, you can add the filters below before you recalculate to further filter by ethnicity or age.

• In Filters pane, select Ethnicity tab. Depending on your target, you can check the Indigenous or Non Indigenous box.

General Ethnicity Conditions Me	edications Date Rang	ge (Results) Date Range (Visits)	Patient Name Patient Status Providers Risk Factors MBS Attendance Saved Filters	
Ethnicity				
Indigenous Status			Other Ethnicities	
Indigenous	Non-Indigenous	Not Recorded/Stated	Afghan 🔺	
Aboriginal and Torres Strait Islande	er	Nothing Recorded	Afrikaner	
Aboriginal		Not Stated	Albanian	
Torres Strait Islander			American	
			Anglo-Indian 🗸	
				Clear Ethnicity
				Clear Ethnicity

To further filter by age still on the Filters pane, go to 'General' tab then enter the age either 18 or 40 at the 'Start Age' box under Age.

General Ethnicity Condition	s Medications Date Range (Results) Date Ran	ge (Visits) Patient Name	Patient Stat	us Providers	Risk Factors MBS Attenda	ance Saved Filters	
Gender	DVA	Age		Last	O First Visit	Activity	Postcode Include Exclude
Male	DVA < Any Color > V	Start Age	40	Any	O None	Active (3x in 2yrs)	
Female	non DVA	End Age		O < 6 mths	O < 15 mths	Not Active	City/Suburb Include Exclude
Other	Health Cover	• Yrs O Mths		0 < 24	🔘 < 30 mths	Visits in last 6 mths	
Not Stated	Medicare No. No			O Date Ran	ge		(lists: comma separated, * wildcard)
		No Age		01/01/2021	✓ to 01/01/2021 ∨	Has Not Visited in last	
						0 V mths	Clear General

1. Filter for patients that are frequently visiting your practice

Patients that have visited in the last 12 months

- In Filters pane, select General tab.
- In the Date Range still on the Filters pane under Last Visit enter the date within the last 12 months.
- Click Recalculate.

General Ethnicity Conditions	s Medications Date Range (Results) E DVA	Date Range (Visits) Patient Name Age	Patient Status Providers	Risk Factors MBS Atter	idance Saved Filters Activity	Postcode Include Exclude
Male	DVA < Any Color > ~ non DVA	Start Age End Age		None< 15 mths	Active (3x in 2yrs)	City/Suburb Include City/Suburb
Other Not Stated	Health Cover	Yrs Mths	○ < 24 ● Date Ran	🔘 < 30 mths ge	Visits in last 6 mths $= 0$ \checkmark	(lists: comma separated, * wildcard)
		🗌 No Age	01/01/2021	r to 31/03/2021 ∨	Has Not Visited in last	Clear General

Patients that had multiple visits in the last 6 months

- In Filters pane, select General tab.
- Still on Filters pane, in Visits in last 6 mths under Activity select the number of visits.
- · Click Recalculate.

General Ethnicity Condition	ions Medications Date Range (Results) Date Range (Results) Date DVA	ate Range (Visits) Patient Name Age	Patient Statu	ProvidersLast	Risk Factors MBS Attend	ance Saved Filters Activity	Postcode Include Exclude
Male	DVA < Any Color > ✓ non DVA	Start Age End Age		O Any O < 6 mths	○ None○ < 15 mths	Active (3x in 2yrs)	City/Suburb Include Exclude
Other	Health Cover	Yrs O Mths		○ < 24 ● Date Rang	○ < 30 mths	Visits in last 6 mths $> = \boxed{0}$	(lists: comma separated, * wildcard)
		🗌 No Age		01/01/2021 ~	to 31/03/2021 ∨	Has 1 0 3 hs 4 5	Clear General

Create a prompt to display in Topbar

()	Remember you need to be in the CAT4 Daily View to be able to create prompts. Other pre-requisites are:
	 Topbar is installed CAT4 is linked to Topbar via Edit/Preferences/Topbar - check here for details: Linking CAT to Topbar

To start click on the 'Daily View' icon on the top of your CAT4 screen:



Once you have applied the filter(s) and displayed the patients of interest as described above, you can create a prompt that will be shown to all clinicians using Topbar if a patient meeting the prompt criteria is opened in their clinical system. The full guide is available at CAT PLUS PROMPTS and a short guide on how to create prompts in CAT4 can be found at Creating a Prompt in CAT4

To start you have to use the drop-down menu at the bottom of the patient details report and select "Prompt at Consult - Topbar" then click on "Go" to give the new prompt a name.



The name you enter is the prompt text displayed in Topbar, so choose a simple but clear name that tells the clinician seeing the prompt what should be done.

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Reidentif	of 3 🕨 🄰 fy Report [patie	ፍ 🛞 🍪	🖨 🔲 🛍 🛯	. -		E 	Topbar Prompt
Filtering E	By: Conditions (D =	iabetes - Yes), ≐	Last Results ≐	<= 12 ≐	tmths, Sele∶ ±	cted: H	message to clinician goes here
ID	Surname	First Name	Known As	Sex	D.O.B	Addre	Filters:
2623	Surname	Firstname_58	Firstname_58	М	01/02/1979	12 Jog	Last Results <= 12 mths
3891	Surname	Firstname_59	Firstname_59	м	01/02/1970	12 Jog	Charts-
							HBA1c Status in % : No HBA1c Recorded
6993	Surname	Firstname_264	Firstname_26 4	F	01/02/1974	12 Joh	
•	m					*	
				_			OK Cancel
		нсн	9				
Refine Selection	Add/Withdraw Patient Consent	HCH Enrolment	SMS Recal		Voicemail Recall	Topbar Prompt	

To Export Patient List to Microsoft Excel:

1. Click on the "Export Icon"

at the

at the top of the Patient Reidentification window.

- 2. Click on "Excel"
- 3. Choose a file name and a location to save to (eg. Create a folder C:/ClinicalAudit/CAT Patient FollowUp)
- 4. Click "Save"

The steps above will produce a list of patients with contact details in MS Excel which can then be used to:

- 1. Go back through the individual patient records in the GP Clinical Desktop System (CDS) and update known records
- 2. Phone patients to update their record
- 3. Produce a mail merge to recall patients for follow up