## Identify all active stroke/TIA patients for referral to peer support programs

📙 Unknown macro: 'export-link'

Recipe Name:	Identify active patients with a stroke/TIA condition for referral to Peer Support Programs
Rationale:	Peers are highly accepted by fellow stroke survivors and carers and are able to provide social support, experiential knowledge and a social comparison that the medical model of care is unable to provide <sup>[1]</sup> .
	[1] Solomon P. Peer support/peer provided services underlying processes, benefits, and critical ingredients. Psychiatric Rehabilitation Journal 2004;27(4):392-401
Target:	Identify and refer all stroke/TIA patients to the National Stroke Foundation for more information on the peer support program.
CAT Starting Point:	<ol> <li>CAT Open - CAT4 view (all reports) loaded</li> <li>Population Extract Loaded and Extract Pane "Hidden"         <ul> <li>Filter Pane open and under the 'General' tab 'Active Patients' (3x &lt;2 years) selected (optional step - remove if you want to search for all patients).</li> </ul> </li> </ol>



- In the filters on the "Conditions" tab, select YES for Stroke under Cardiovascular
  Click "Recalculate"

General Ethnicity Conclusions Medications Date Range (Results) Date Range (Visits) Patient Name Patient Status Providers Risk Factors MBS Attendance Saved Filters												
Chronic Mental Health Cancer Other												
Diabetes		Respiratory		Cardiovascular				Musculoskeletal		Renal Impairment		
Yes	No	Yes	No No	Yes	No			Yes	No	Yes	No	
Type II	No	Asthma	No No	Hypertension	No			Inflammatory	No	Chronic Renal	No	
Type I	No	COPD	No No	Cardiovascular Dise	ease (CVD):			Musculoskeletal	No	Acute Renal Failure	No	
Undefined	No No			Heart Failure	No			Bone Disease	No No	Dialysis	No No	
Type I or II				CHD	No	PAD	No	Osteoporosis	No No			
				Stroke	No	Carotid Stenosis	No	Osteoarthritis	No	Kidney Transplant	No No	
Gestational	No No			□ MI	No	Renal Artery	No No				Clear Conditions	

• Click "View Pop" to see all active patients with a diagnosis of stroke



Patient	Reidentificatio	on													-		×
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	<b>Reide</b> r Filterin	n <b>tify Report</b> ng By: Condi	<b>Patient Co</b> tions (CVD - 1	o <b>unt = 198]</b> Stroke)		✓ PC HT MI RT	)F File IML File HT File F File										•
	ID	Surname	First Name	Known As	Sex D. (A	O. DO Ige XL	OCX File S File	City	Postcode	Phone (H/W)	Phone (M)	Medicare	IHI	Assigned Provider Last Seer	81		
	238	Surname	Firstname_4	Firstname_4	M 01 (6	1/C XL 9) CS	SX File	Suburb Town	4434	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Surname_ 05/11/202	0		
	9210	Surname	Firstname_19 7	Firstname_19 7	F 01 (8	1/0 5) Te	xt File	Suburb Town	4452	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Surname_ 18/12/202	24 0		
	4242	Surname	Firstname_27 5	Firstname_27 5	F 01 (6	1/0 Im 2)	age File	Suburb Town	2216	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Surname_ 29/12/202	19 0		
	429	Surname	Firstname_34 5	Firstname_34 5	M 01 (8	1/01/1939 2)	12 Jogger St	Suburb Town	4546	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Surname_ 24/05/201	9		
	4783	Surname	Firstname_43 0	Firstname_43 0	F 01 (5	1/08/2015 )	12 John St	Suburb Town	4175	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Surname_ 26/02/202	2		
	4662	Surname	Firstname_57 2	Firstname_57 2	F 01 (8	1/01/1932 9)	12 John St	Suburb Town	4212	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Surname_ 30/12/202	22 0		
	8557	Surname	Firstname_58 9	Firstname_58 9	F 01 (7	1/01/1947 4)	12 John St	Suburb Town	4503	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Surname_ 21/12/202	22 0		
	6949	Surname	Firstname_59 5	Firstname_59 5	M 01 (9	1/01/1929 2)	12 Jogger St	Suburb Town	2192	H:07 50505050 W:07 50509999	1234999999	12341234123 4		Surname_ 21/12/202	13 0		
Refine	Add/Withd Patient Con	raw sent										G	ioShare Plus	SMS V Recall	<b>OO</b> oicemail Recall	topl Top Pror	bar bar npt

This list will give you all patient details including the date when they were last seen and who is their assigned provider.

Create a prompt to display in Topbar

(1) Remember you need to be in the CAT4 Daily View to be able to create prompts. Other pre-requisites are:

- · Topbar is installed
- CAT4 is linked to Topbar via Edit/Preferences/Topbar check here for details: Linking CAT to Topbar

To start click on the 'Daily View' icon on the top of your CAT4 screen:



Once you have applied the filter(s) and displayed the patients of interest as described above, you can create a prompt that will be shown to all clinicians using Topbar if a patient meeting the prompt criteria is opened in their clinical system. The full guide is available at CAT PLUS PROMPTS and a short guide on how to create prompts in CAT4 can be found at Creating a Prompt in CAT4

To start you have to use the drop-down menu at the bottom of the patient details report and select "Prompt at Consult - Topbar" then click on "Go" to give the new prompt a name.



The name you enter is the prompt text displayed in Topbar, so choose a simple but clear name that tells the clinician seeing the prompt what should be done.

🜖 Patient R	eidentification		path. No. the	-	-		
Reidenti	of 3 🕨 🎽	🗧 🛞 😍 ent count = 10	🖨 🔲 💷 3]	<b></b> -		E	🗯 Topbar Prompt
Filtering E	By: Conditions (D ¢	liabetes - Yes), ≎	Last Results . ¢	<= 12 ¢	tmths,Sele ≎	cted: H 🗏	Name: message to clinician goes here
ID	Surname	First Name	Known As	Sex	D.O.B	Addre	Filters: category (Diabetes): Yes
2623	Surname	Firstname_58	Firstname_58	м	01/02/1979	12 Jog	Last Results <= 12 mths
3891	Surname	Firstname_59	Firstname_59	м	01/02/1970	12 Jog	Charter
							HBA1c Status in % : No HBA1c Recorded
6993	Surname	Firstname_264	Firstname_26 4	F	01/02/1974	12 Joh	
•	I				1	•	
							OK Cancel
	9	нсн	9				
Refine Selection	Add/Withdraw Patient Consent	HCH Enrolment	SMS Reca	II	Voicemail Recall	Topbar Prompt	

## To Export Patient List to Microsoft Excel:

1. Click on the "Export Icon"

at the

at the top of the Patient Reidentification window.

- 2. Click on "Excel"
- 3. Choose a file name and a location to save to (eg. Create a folder C:/ClinicalAudit/CAT Patient FollowUp)
- 4. Click "Save"

The steps above will produce a list of patients with contact details in MS Excel which can then be used to:

- 1. Go back through the individual patient records in the GP Clinical Desktop System (CDS) and update known records
- 2. Phone patients to update their record
- 3. Produce a mail merge to recall patients for follow up